

Get Claims

Deskera Development Space

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1 GET/Get Claims Details

Let's look at example – where, We get claims data with various parameter like status, date range etc.

Get Header List

claim/getclaims:

ex: <REST_ECLAIMS_ENDPOINT>/rest/v1/claim/getclaims?request={}&token=ABC

Request Method

GET

Parameters	Required/Optional	Description								
cdomain	Required	Company domain.								
fromdate	Optional	Fetch records from the specified date if not provided then default value is First date of previous financial year (yyyy-MM-dd)								
todate	Optional	Fetch records till the specified date if not provided then default value is Current Date (yyyy-MM-dd)								
datefilter	Optional	If data is not provided then default value is "approvedon" <table><tr><th>Date Filter</th><th>Description</th></tr><tr><td>appliedon</td><td>To fetch data on Applied Date of claim</td></tr><tr><td>approvedon</td><td>To fetch data on Approved Date of claim</td></tr><tr><td>transactionon</td><td>To fetch data on Transaction Date of claim</td></tr></table>	Date Filter	Description	appliedon	To fetch data on Applied Date of claim	approvedon	To fetch data on Approved Date of claim	transactionon	To fetch data on Transaction Date of claim
Date Filter	Description									
appliedon	To fetch data on Applied Date of claim									
approvedon	To fetch data on Approved Date of claim									
transactionon	To fetch data on Transaction Date of claim									

Parameters	Required/Optional	Description
status	Optional	If data is not provided then default value is 2 i.e. Approved
username	Optional	username of user if not provided then it will fetch records for all users
token	Required	Please refer Apps - REST Services ¹

Sample Request

```
{
  "cdomain": "newpm2",
  "fromdate": "2018-12-01",
  "todate": "2019-01-11",
  "status": 2
}
```

Success 200

¹ <http://confluence.deskera.com/display/DEV/Apps+-+REST+Services>

Field	Type	Description
Response	JSON	JSON info of claims like applied on,applicant, approver name, approved on , claim amount, approved amount etc

Field	Type	Description
referenceno	String	Claim Reference Number
claimId	String	Unique claim id
applicant	String	Claim Applicant
purpose	String	Purpose of claim
approvername	String	Approver Name
costcenter	String	Cost Center against which claim is applied
costcenterid	String	Cost Center ID of Cost Center against which claim is applied
projectclaim	String	Project against which claim is applied
projectid	String	Project ID of Project against which claim is applied
employeeid	String	Employee Id of applicant
projectTask	String	Project task against which claim is applied
expensegroup	String	Expense group against which the claim is applied
expensetype	String	Expense type against which the claim is applied
travelname	String	Travel for which claim is being applied
travelfrom	String	Travel Source
travelto	String	Travel Destination
fromdate	String	Claim From Date
todate	String	Claim to Date
transactiondate	String	Transaction date for claims

Field	Type	Description
advancerefno	String	Advance Claim Ref Number
appliedon	String	Claim applied on date
approvedon	String	Claim approved on date
status	String	Status of claim
accountexecutive	String	Name of Account Executive who has approved the claims
paymentdate	String	Payment date if any while approving claims
chequeNo	String	Cheque No
bankName	String	Bank Name
department	String	Department of claim applicant
homecurrency	String	Home currency for company
isothercurrency	String	Is claim is applied against other currency
currency	String	Other currency
exchangerate	number	Exchange rate
fuelunits	String	Units of fuels if any
ispersonal	String	Is personal amount is used while claims
item	String	Name of item used in claims
itemunits	String	Number of items used in units
parkingamount	number	Parking amount
tollamount	number	Toll Amount
fuelrateperunit	number	Fuel rate for fuel units
itemrateperunit	number	Item Rate
expenseamount	number	Expense Amount for claims
personalamount	number	Personal Amount
amounttobeclaimed	number	Expense Amount - Personal Amount

Field	Type	Description
amount	number	Amount approved for the applied claims
netamount	number	Claimed amount- Total Approved Advance
totalclaimedamount	number	Expense amount - Personal amount
othercurrparkingamount	number	Parking amount in other currency
othercurrtollamount	number	Toll Amount in other currency
othercurrfuelrateperunit	number	Fuel rate for fuel units in other currency
othercurritemrateperunit	number	Item Rate in other currency
othercurrexpenseamount	number	Expense Amount for claims in other currency
othercurrpersonalamount	number	Personal Amount in other currency
othercurramounttobeclaimed	number	Expense Amount - Personal Amount in other currency
othercurrtotalamount	number	Amount approved for the applied claims in other currency
taxCode	String	Tax Code applied if any
istaxamount	String	If the Tax is applied in claims
comments	String	Comments used while filing the claims
amountincludingtax	number	Amount including the tax amount
glcode	String	GL Code
glaccname	String	GL account name
businessarea	String	Business Area used in claim
companycode	String	Company Code used in claim
transactionmonth	number	Month of claim transaction
hrname	String	Name of HR who has approved claim
regionalmanagername	String	Name of Regional Manager who has approved claim

Field	Type	Description				
adminname	String	Name of Administrator who has approved claim				
customfieldsdata	JSONArray	Contains the information related to the custom fields data <table><tr><th>fieldlabel</th><th>fieldvalue</th></tr><tr><td>Custom Field's Name</td><td>Custom Field's Value</td></tr></table>	fieldlabel	fieldvalue	Custom Field's Name	Custom Field's Value
fieldlabel	fieldvalue					
Custom Field's Name	Custom Field's Value					

Fields Based on Expense Type Category:

General Expense Type	Mileage/Travel Types	HR Types
referenceno	referenceno	referenceno
claimId	claimId	claimId
applicant	applicant	applicant
purpose	purpose	purpose
approvername	approvername	approvername
costcenter	costcenter	costcenter
costcenterid	costcenterid	costcenterid
projectclaim	projectclaim	projectclaim
projectid	projectid	projectid
employeeid	employeeid	employeeid
projectTask	projectTask	projectTask
expensegroup	expensegroup	expensegroup
expensetype	expensetype	expensetype
fromdate	fromdate	fromdate
todate	todate	todate
transactiondate	transactiondate	transactiondate

appliedon	appliedon	appliedon
approvedon	approvedon	approvedon
status	status	status
accountexecutive	accountexecutive	accountexecutive
comments	comments	comments
glcode	glcode	glcode
glaccname	glaccname	glaccname
paymentdate	paymentdate	paymentdate
chequeNo	chequeNo	chequeNo
bankName	bankName	bankName
department	department	department
homecurrency	homecurrency	homecurrency
taxCode(If Tax Amount incl)	taxCode(If Tax Amount incl)	taxCode(If Tax Amount incl)
isothercurrency(Yes/No) (For other Currency Claim)	isothercurrency(Yes/No) (For other Currency Claim)	isothercurrency(Yes/No) (For other Currency Claim)
currency (For other Currency Claim)	currency (For other Currency Claim)	currency (For other Currency Claim)
exchangerate(For other Currency Claim)	exchangerate(For other Currency Claim)	exchangerate(For other Currency Claim)
ispersonal	ispersonal	ispersonal
item	item	item
itemunits	itemunits	itemunits
itemrateperunit	itemrateperunit	itemrateperunit
expenseamount	expenseamount	expenseamount
personalamount	personalamount	personalamount
amount	amount	amount
netamount	netamount	netamount

totalclaimedamount	totalclaimedamount	totalclaimedamount
othercurritemrateperunit	othercurritemrateperunit	othercurritemrateperunit
othercurrexpenseamount	othercurrexpenseamount	othercurrexpenseamount
othercurrpersonalamount	othercurrpersonalamount	othercurrpersonalamount
othercurrtotalamount	othercurrtotalamount	othercurrtotalamount
amountincludingtax	amountincludingtax	amountincludingtax
businessarea	businessarea	businessarea
companycode	companycode	companycode
hrname	hrname	hrname
regionalmanagername	regionalmanagername	regionalmanagername
adminname	adminname	adminname
transactionmonth	transactionmonth	transactionmonth
customfieldsdata	advancerefno	customfieldsdata
	othercurrparkingamount	
	othercurr tollamount	
	othercurrfuelrateperunit	
	travelname	
	travelfrom	
	travelto	
	parkingamount	
	tollamount	
	fuelrateperunit	
	fuelunits	
	customfieldsdata	

Fields Based on Approval Policy Category:

By user's Reporting Manager and HR	By user's Reporting Manager and Administrator	By user's Reporting Manager, Regional Manager and Administrator	Custom approval on Expense Type
hrname	adminname	regionalmanagername	expensegroup
		adminname	

Fields Based on Cost Center Category:

Dependent on Cost Center
businessarea
companycode

Sample Response

```
{
  "data": [
    {
      "paymentdate": "",
      "othercurrexpenseamount": 12,
      "remarkbyfinancer": "",
      "amountincludingtax": 0,
      "claimid": "060d43e9-7a06-4996-900c-dd5c07b6ff7b",
      "fuelunits": 0,
      "fromdate": "2019-06-28",
      "todate": "2019-06-28",
      "travelname": "",
      "homecurrency": "United States of America [USD]",
      "rejectionrequeststoresubmitremark": "",
      "istaxamount": "No",
      "tollamount": 0,
      "isothercurrency": "No",
      "businessarea": "",
      "chequeNo": "",
      "itemrateperunit": 0,
      "approvedadvanceamount": 0,
      "taxCode": "",
      "ispersonal": "No",
      "expenseamount": 12,
      "itemunits": 0,
      "approvedon": "2019-06-28",
      "accountexecutive": "Kim Woo",
      "taxcodedescription": "",
      "othercurrtollamount": 0,
      "othercurramounttobeclaimed": 12,
      "totalclaimedamount": 12,
      "othercurritemrateperunit": 0,
      "status": "Approved",
      "transactiondate": "2019-06-28",
      "referenceno": "1013",
      "purpose": "project",
      "exchangerate": 1,
      "bankName": "",
      "fuelrateperunit": 0,
      "parkingamount": 0,
      "employeeid": "15",
      "expensetype": "NA",
      "companycode": "",
      "travelto": "",
      "othercurrfuelrateperunit": 0,
      "currency": "",
      "department": "IT",
      "approvername": "Kim Woo",
      "costcenter": "",
      "projectid": "Import Project Id",
      "payrollstatus": "No",
      "amount": 12,
    }
  ]
}
```

```

"comments": "",
"personalamount": 0,
"amounttobeclaimed": 12,
"othercurrparkingamount": 0,
"travelfrom": "",
"currencySymbol": "",
"othercurrtotalamount": 0,
"applicant": "Kim Woo",
"pendingatlevel": "",
"costcenterid": "",
"appliedon": "2019-06-28",
"expensegroup": "",
"projectclaim": "Import Project Name",
"othercurrpersonalamount": 0,
"transactionmonth": 6,
"netamount": 12,
"remarks": "",
"pendingatlevelstatus": "",
"customfieldsdata": [
  {
    "fieldlabel": "sales origination",
    "fieldvalue": "Sales"
  },
  {
    "fieldlabel": "Number of participants",
    "fieldvalue": 6
  },
  {
    "fieldlabel": "Type of funds",
    "fieldvalue": "HR"
  }
]
},
{
  "paymentdate": "",
  "othercurrexpenseamount": 12,
  "remarkbyfinancer": "",
  "amountincludingtax": 0,
  "claimid": "a54f964a-55f1-41f7-bcd1-e5a79cbd9c2d",
  "fuelunits": 0,
  "fromdate": "2019-06-28",
  "todate": "2019-06-28",
  "travelname": "",
  "homecurrency": "United States of America [USD]",
  "rejectionrequeststoresubmitremark": "",
  "istaxamount": "No",
  "tollamount": 0,
  "isothercurrency": "No",
  "businessarea": "",
  "chequeNo": "",
  "itemrateperunit": 0,
  "approvedadvanceamount": 0,
  "taxCode": "",
  "ispersonal": "No",
  "expenseamount": 12,

```

```

"itemunits": 0,
"approvedon": "2019-06-28",
"accountexecutive": "Kim Woo",
"taxcodedescription": "",
"othercurrtoollamount": 0,
"othercurramounttobeclaimed": 12,
"totalclaimedamount": 12,
"othercurritemrateperunit": 0,
"status": "Approved",
"transactiondate": "2019-06-28",
"referenceno": "1013",
"purpose": "Cost",
"exchangerate": 1,
"bankName": "",
"fuelrateperunit": 0,
"parkingamount": 0,
"employeeid": "15",
"expensetype": "NA",
"companycode": "",
"travelto": "",
"othercurrfuelrateperunit": 0,
"currency": "",
"department": "IT",
"approvername": "Kim Woo",
"costcenter": "cost eclaim",
"projectid": "",
"payrollstatus": "No",
"amount": 12,
"comments": "",
"personalamount": 0,
"amounttobeclaimed": 12,
"othercurrparkingamount": 0,
"travelfrom": "",
"currencySymbol": "",
"othercurrtotalamount": 0,
"applicant": "Kim Woo",
"pendingatlevel": "",
"costcenterid": "cost eclaim id",
"appliedon": "2019-06-28",
"expensegroup": "",
"projectclaim": "",
"othercurrpersonalamount": 0,
"transactionmonth": 6,
"netamount": 12,
"remarks": "",
"pendingatlevelstatus": "",
"customfieldsdata": [
  {
    "fieldlabel": "sales origination",
    "fieldvalue": "Sales"
  },
  {
    "fieldlabel": "Number of participants",
    "fieldvalue": 1
  },
]

```

```
    {  
      "fieldlabel": "Type of funds",  
      "fieldvalue": "Finance"  
    }  
  ]  
}  
],  
"success": true  
}
```