

Lead

Deskera Development Space

Exported on 12/18/2019

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GET/ Get Lead Module Header

Get Header List

/master/module:

E.g `{{CRMENDPOINT}}/rest/v1/master/header?request={"modulename": "Lead", "cdomain": "{{DOMAIN}}"}&token={{TOKEN}}`

Request Method

GET

1 GET/ Get Leads

Get Lead List

/master/lead:Get

All:{{CRMENDPOINT}}/rest/v1/master/lead?request={"cdomain": "{{DOMAIN}}", "userName": "admin"}&token={{TOKEN}}

Filter with searchjson: {{CRMENDPOINT}}/rest/v1/master/lead?request={"cdomain": "{{DOMAIN}}", "userName": "admin", "searchjson": {"lastName": "TEST"}}&token={{TOKEN}}

Request Method

GET

Parameter

Field	Type	Description
Response	JSON	Get Leads Details

Example of Request

```
{
  "cdomain": "{{DOMAIN}}",
  "userName": "admin"
}
```

Success response

```
{
  "data": {
    "data": [
      {
        "progtypeid": "",
        "firstname": "Chris",
        "enquiryStatusid": "",
        "productid": "",
        "industryid": "Food & Beverage Services",
        "partner": "",
        "name": "TEST",
        "industryvalue": "Food & Beverage Services"
      }
    ],
    "success": true,
    "totalCount": 1
  },
  "success": true
}
```

2 POST/ Save Lead

To Save Lead (New)

/master/lead:Save

{{CRMENDPOINT}}/rest/v1/master/lead?token={{TOKEN}}

Request Method

POST

Parameter

Field	Type	Description
Request	String	Authorized token for integration.
Body	JSON	Company's domain and data (attributes can be used from master/header passing/ module name as Lead) should pass in JSON.
Lead Dates and Time	Numeric	Long value in GMT

Example of Body

```
{
  "cdomain": "{{DOMAIN}}",
  "userName": "admin",
  "data": [
    {
      "price": "123",
      "lastname": "Kale",
      "firstname": "Vishwas",
      "sourcevalue": "Web site",
      "title": "Test Title",
      "revenue": "101",
      "Custom_Text Area": "Test Text Area Field",
      "addstreet": "Yerwada Pune"
    }
  ]
}
```

Success

Field	Type	Description
Response	JSON	Lead ID, and success flag for identification if the service call was successful or not.

Response on Success

```
{
  "message": "Lead(s) added successfully.",
  "success": true,
  "leadid": "40bf4ae8-9279-410f-a141-0d97c79c5130"
}
```

3 POST/ Save Lead- With Address Details POST to Manage Address Page

Add this in data of POST API in order to save the address that is stored under "Manage Address" Page

```
"billingAddress": [
  {
    "aliasName": "B2A",
    "address": "KUDALWADI, CHIKHALI,",
    "city": "Pune City",
    "state": "Maharashtra",
    "country": "India",
    "postalCode": "412114",
    "phone": "44343",
    "mobileNumber": "9822070458",
    "fax": "233443",
    "emailID": "asg@fh.vnv",
    "recipientName": "Aayesha mulani",
    "contactPerson": "ayesha M",
    "contactPersonNumber": "435445",
    "contactPersonDesignation": "Tester",
    "website": "ww.ggoogle.com",
    "isDefaultAddress": true,
    "isBillingAddress": true
  }
],
"shippingAddress": [
  {
    "aliasName": "S2A",
    "address": "Shipping KUDALWADI, CHIKHALI,",
    "city": "Shipping Pune City",
    "state": "Shipping Maharashtra",
    "country": "Shipping India",
    "postalCode": "Shipping 412114",
    "phone": "Shipping 44343",
    "mobileNumber": "Shipping 9822070458",
    "fax": "Shipping 233443",
    "emailID": "asg@fh.vnv",
    "recipientName": "Shipping Aayesha mulani",
    "contactPerson": "Shipping ayesha M",
    "contactPersonNumber": "Shipping 435445",
    "contactPersonDesignation": "Shipping Developer",
    "website": "ww.ggoogle.com",
    "isDefaultAddress": true
  }
]
```

4 POST/ Update Lead

To Update Lead (Existing)

/master/lead:Save

{{CRMENDPOINT}}/rest/v1/master/lead?token={{TOKEN}}

Notes :

1. Update process is work on main id (leadid).
2. Record was update only when main id is present in database.

Request Method

POST

Parameter

Field	Type	Description
Request	String	Authorized token for integration.
Body	JSON	Company's domain and data (leadid and attributes can be used from master/header passing/ module name as Account) should pass in JSON.
Lead Dates and Time	Numeric	Long value in GMT

Example of Body

```
{
  "cdomain": "{{DOMAIN}}",
  "userName": "admin",
  "data": [
    {
      "leadid": "40bf4ae8-9279-410f-a141-0d97c79c5130",
      "lastname": "Update lName",
      "firstname": "Update f Name",
    }
  ]
}
```

Success Response

Field	Type	Description
Response	JSON	Lead ID, and success flag for identification if the service call was successful or not.

Response on Success

```
{
  "message": "Lead(s) added successfully.",
  "success": true,
  "leadid": "40bf4ae8-9279-410f-a141-0d97c79c5130"
}
```

5 POST/ Save Lead with attachment

To Save New Lead with attachments

/master/Lead:Save

E.g: `{{CRMENDPOINT}}/rest/v1/master/uploadfileslead?token={{TOKEN}}`

Request Method

POST

Parameter

Field	Type	Description
Request	String	Authorized token for integration.
Header	KEY: Content-type	Multipart/form-data
Body	Form data	Attachment: File type, then select attachments to be uploaded Data: Text type
Lead Dates and Time	Numeric	Long value in GMT

Text Body

Example of Body

```
{
  "cdomain": "{{DOMAIN}}",
  "userName": "admin",
  "data": [
    {
      "lastname": "NEW LEAD"
    }
  ]
}
```

Success Response

Field	Type	Description
Response	JSON	Lead ID, and success flag for identification if the service call was successful or not.

Response on Success

```
{
  "leadid": [
    "8d0b1c28-b91c-4586-be87-896f9e2e31be"
  ],
  "success": true,
  "filelist": [
    "TEST.txt",
    "TEST.bmp"
  ],
  "message": "Lead(s) added successfully."
}
```

6 POST/ Attach files to Existing Lead

/master/lead:Save

E.g: `{{CRMENDPOINT}}/rest/v1/master/uploadfileslead?token={{TOKEN}}`

Notes :

1. Update process only works on main id (leadid - back-end generated id).
2. Record was update only when main id is present in database.

Request Method

POST

Parameter

Field	Type	Description
Request	String	Authorized token for integration.
Header	KEY: Content-type	Multipart/form-data
Body	Form data	Attachment: File type, then select attachments to be uploaded Data: Text type
Lead Dates and Time	Numeric	Long value in GMT

Data

Example of Body

```
{
  "cdomain": {{DOMAIN}},
  "userName": "admin",
  "data": [
    {
      "leadid": "1fba614d-733c-47b8-a18f-3d7456d045ef",
    }
  ]
}
```

Success Response

Field	Type	Description
Response	JSON	Lead ID, and success flag for identification if the service call was successful or not.

Response on Success

```
{
  "leadid": [
    "1fba614d-733c-47b8-a18f-3d7456d045ef"
  ],
  "success": true,
  "filelist": [
    "TEST.txt",
    "TEST.bmp"
  ],
  "message": "Lead(s) added successfully."
}
```