

Contact

Deskera Development Space

Exported on 12/18/2019

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1 GET/ Get Contact Module Header

Get Header List

/master/module: Get

E.g `{{CRMENDPOINT}}/rest/v1/master/header?request={"module": "Contact", "cdomain": "{{DOMAIN}}"}&token={{TOKEN}}`

Request Method

GET

1.1 GET/ Get Contacts

Get Contact List

/master/contacts: Get

All: `{{CRMENDPOINT}}/rest/v1/master/contacts?request={"cdomain": "{{DOMAIN}}", "userName": "admin"}&token={{TOKEN}}`

Limit number of result to be shown: `{{CRMENDPOINT}}/rest/v1/master/contacts?request={"cdomain": "{{DOMAIN}}", "userName": "admin", "start": "0", "limit": "100"}&token={{TOKEN}}`

Filter with searchjson:

By account: `{{CRMENDPOINT}}/rest/v1/master/contacts?request={"cdomain": "{{DOMAIN}}", "userName": "admin", "searchjson": {"accountnamevalue": "TEST"}}&token={{TOKEN}}`

By lead: `{{CRMENDPOINT}}/rest/v1/master/contacts?request={"cdomain": "{{DOMAIN}}", "userName": "admin", "searchjson": {"leadnamevalue": "TEST"}}&token={{TOKEN}}`

By module `{{CRMENDPOINT}}/rest/v1/master/contacts?request={"cdomain": "{{DOMAIN}}", "userName": "admin", "searchjson": {"parentmodulevalue": "TEST"}}&token={{TOKEN}}`

Request Method

Get

Parameter

Field	Type	Description
Response	JSON	Get Contacts Details

Example of Request

```
{
  "cdomain": "{{DOMAIN}}",
  "userName": "admin"
}
```

Success

```
{
  "totalCount": 2,
  "data": [
    {
      "Custom_AutoNumer": "A108Z",
      "street": "",
      "lastname": "Shweta",
      "createdon": 1546256354814,
      "firstname": "dgdf",
      "mobilenno": "",
      "modulename": "Account",
      "leadsourcevalue": "",
      "title": "",
      "accountnamevalue": "RRR111",
      "productvalue": "",
      "email": "ayesha.mulani@dewskera.com",
      "description": "",
      "industryvalue": "",
      "contactownernvalue": "smf test",
      "phoneno": ""
    },
    {
      "Custom_AutoNumer": "A94Z",
      "street": "",
      "lastname": "A LN",
      "createdon": 1519382275154,
      "firstname": "abc",
      "mobilenno": "",
      "modulename": "Account",
      "leadsourcevalue": "",
      "title": "",
      "accountnamevalue": "Test Account Prashant",
      "productvalue": "",
      "email": "prashant.chavan12@deskera.com",
      "description": "",
      "industryvalue": "",
      "contactownernvalue": "smf test",
      "phoneno": "7020244917"
    }
  ],
  "success": true
}
```

2 POST/ Save Contact - As stand-alone, tag to Account, tag to Lead

To Save Contact (NEW)

/master/contacts:Save

{{CRMENDPOINT}}/rest/v1/master/contacts?token={{TOKEN}}

Notes :

1. Account can be tagged to either Account, Lead; or stand alone
2. You can tag multiple Contacts tag to an account (1 company having multiple contact points) by tagging: "accountnamevalue": "ACCOUNT NAME"
3. You can tag multiple Contacts tag to a Lead (1 company having multiple contact points) by tagging: "leadnamevalue": "LEAD NAME"

Request Method

POST

Parameter

Field	Type	Description
Request	String	Authorized token for integration.
Body	JSON	Company's domain and data (attributes can be used from master/header passing/ module name as Contacts) should pass in JSON.
Contacts Dates and Time	Numeric	Long value in GMT

Example of Body

```
{
  "cdomain": "{{DOMAIN}}",
  "userName": "admin",
  "data": [
    {
      "accountnamevalue": "Test Account",
      "lastname": "Kale",
      "title": "Test Title",
      "partnervalue": "P Name",
      "productvalue": "Pro1",
      "description": "Test Description",
      "street": "Yerwada",
      "phoneno": "99555225",
      "firstname": "Vishwas",
      "mobilenno": "9527233223"
    }
  ]
}
```

Success

Field	Type	Description
Response	JSON	Contact ID, and success flag for identification if the service call was successful or not.

Response on Success

```
{
  "message": "Contact(s) added successfully.",
  "contactid": [
    "8e9124ea-010d-43af-a2e6-e7049b685779"
  ],
  "success": true
}
```

3 POST/ Update Contact

To Update Contact (Existing)

/master/contacts:Save

{{CRMENDPOINT}}/rest/v1/master/contacts?token={{TOKEN}}

Notes :

1. Update process is work on main id (contactid).
2. Record was update only when main id is present in database.

Request Method

POST

Parameter

Field	Type	Description
Request	String	Authorized token for integration.
Body	JSON	Company's domain and data (contactid and attributes can be used from master/header passing/ module name as Contact) should pass in JSON.
Contact Dates and Time	Numeric	Long value in GMT

Example of Body

```
{
  "cdomain": "{{DOMAIN}}",
  "userName": "admin",
  "data": [
    {
      "contactid": "8e9124ea-010d-43af-a2e6-e7049b685779",
      "lastname": "Updated Last Name",
      "title": "Update Title"
    }
  ]
}
```

Success

Field	Type	Description
Response	JSON	Contact ID, and success flag for identification if the service call was successful or not.

Response on Success

```
{
  "message": "Contact(s) added successfully.",
  "contactid": [
    "8e9124ea-010d-43af-a2e6-e7049b685779"
  ],
  "success": true
}
```