Adding UOM Schema
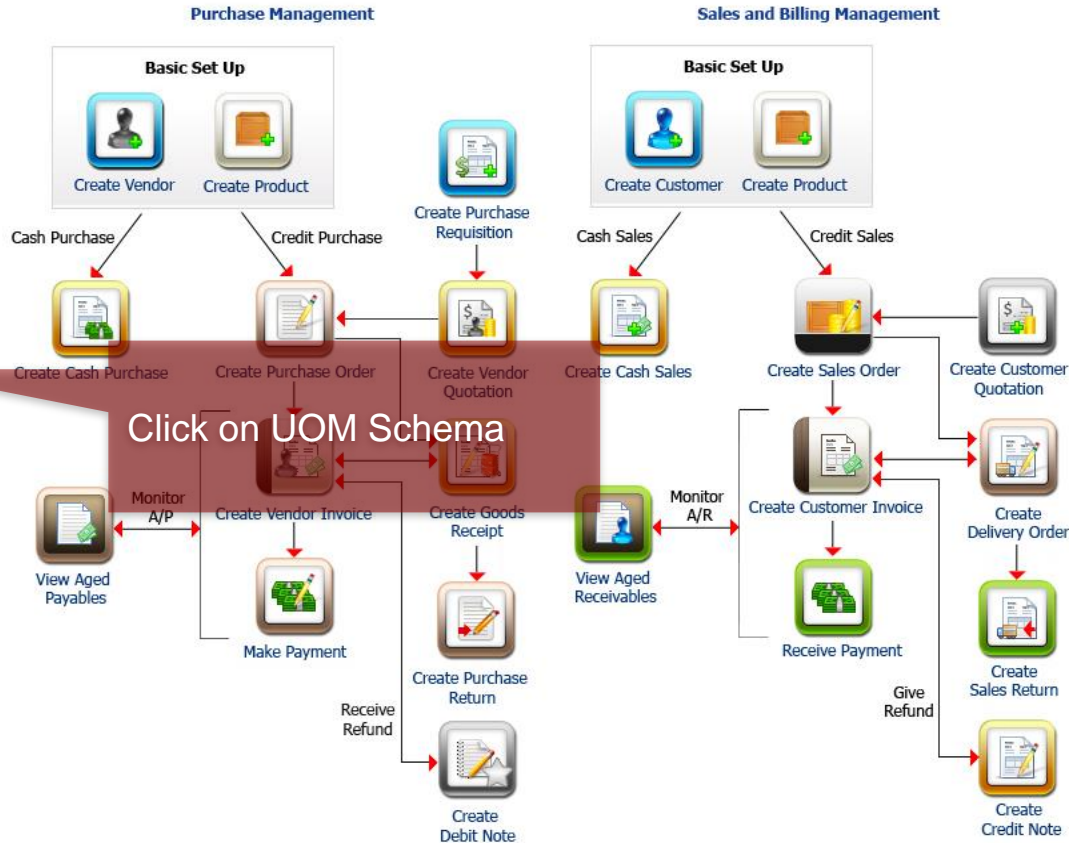
UOM Schema

❖ **The UOM Schema is used to define the UOMs that are usually used in their respective transactions (i.e. sales, purchases, ordering, transfer of stock), against their base UOM.**

❖ **The purpose of implementing a UOM Schema is to standardise the way each product is measured and accounted for, especially in your purchases, sales or inventory - related transactions that affects stock movement**

❖ **Let's take a look on how you can navigate to the UOM Schema feature on Deskera ERP**

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Dashboard | UOM Schema

Add UOM Schema | Edit UOM Schema | Delete | Configure UOM Schema

Schema UOM	Stock UOM
Box to Unit	Unit

You'll be directed to the UOM Schema page, where you'll be able to create, edit, delete and configure various UOM schema types.

Click on Add UOM Schema to begin.

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Dashboard | UOM Schema

Add UOM Schema   Edit UOM Schema   Delete   Configure UOM Schema

Schema UOM	Stock UOM
Box to Unit	Unit

Add UOM Schema Type

Schema Name: KG to Pack

Stock UOM:

- Create New
- Unit
- Pcs
- Percentage
- Box
- Pack
- Litre
- Kilogramme

Kilogramme

Cancel

Enter a Schema Name and select a base UOM for your stock.

You are able to create a new UOM by clicking on the green plus icon to add on to your list of UOMs, if required.

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Dashboard | UOM Schema

⊕ Add UOM Schema   ✏ Edit UOM Schema   ⊖ Delete   ⚙ Configure UOM Schema

Schema UOM	Stock UOM
Box to Unit	Unit

Add UOM Schema Type

Schema Name: KG to Pack

Stock UOM: Kilogramme

[Save]   [Cancel]

Click on Save

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Dashboard | UOM Schema

Add UOM Schema   Edit UOM Schema   Delete   Configure UOM Schema

Schema UOM	Stock UOM
Box to Unit	Unit
KG to Pack	Kilogramme

Master Configuration

UOM Schema has been added successfully.

OK

Click on OK to proceed

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Dashboard | UOM Schema

⊕ Add UOM Schema ✏ Edit UOM Schema ⊖ Delete ⊙ Configure UOM Schema

	Schema UOM	Stock UOM
☐	Box to Unit	Unit
☑	KG to Pack	Kilogramme

You'll be able to view the newly added UOM Schema.

Select the UOM Schema by ticking the checkbox next to it and click on Configure UOM Schema.

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Dashboard | UOM Schema

Add UOM Schema | Edit UOM Schema | Delete | Configure UOM Schema

UOM Schema Definition

Uom Schema Type
Note: Stock UOM and Base UOM is same.

Schema Name: KG to Pack   Stock UOM: Kilogramme

Purchase Schema

	Quantity	Purchase ...		Quantity	Base UOM	Action
1	1.0000	Kilogramme	=	1.0000	Kilogramme	🗑

Sales Schema

	Quantity	Sales UOM		Quantity	Base UOM	Action
1	1.0000	Kilogramme	=	1.0000	Kilogramme	🗑

Ordering Schema

	Quantity	Order UOM		Quantity	Base UOM	Action
1	1.0000	Kilogramme	=	1.0000	Kilogramme	🗑

Transfer Schema

	Quantity	Transfer U ...		Quantity	Base UOM	Action
1	1.0000	Kilogramme	=	1.0000	Kilogramme	🗑

You'll be directed to a pop-up window to define your UOM settings for the various purchase, sales, ordering and transfer - related transactions.

Please note that Stock UOM refers to your Base UOM.

Submit | Cancel

https://sg18.accounting.deskera.com/a/deskacademy/#   how 30 items Import

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Dashboard | UOM Schema

Add UOM Schema   Edit UOM Schema   Delete   Configure UOM Schema

UOM Schema Definition

Uom Schema Type

Note: Stock UOM and Base UOM is same.

Schema Name: | KG to Pack | Stock UOM: | Kilogramme ▾ |

Purchase Schema

	Quantity	Purchase ...		Quantity	Base UOM	Action
1	1.0000	Unit	=	5.0000	Kilogramme	🗑
2	1.0000	Kilogramme	=	1.0000	Kilogramme	🗑

Sales Schema

	Quantity	Sales UOM		Quantity	Base UOM	Action
1	1.0000	Pack	=	10	Kilogramme	🗑
2	1.0000	Kilogramme		1.0000	Kilogramme	🗑

Enter the quantity field.

This will be the quantity in your base UOM when you sell a product.

(E.g. 1 Pack = 10 Kilogramme)

Transfer Schema

	Quantity	Order UOM		Quantity	Base UOM	Action		Quantity	Transfer U...		Quantity	Base UOM	Action
1	1.0200	Kilogramme	=	1.0000	Kilogramme	🗑	1	1.0000	Kilogramme	=	1.0000	Kilogramme	🗑

Submit   Cancel

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Dashboard | UOM Schema

Add UOM Schema Edit UOM Schema Delete Configure UOM Schema

UOM Schema Definition

Uom Schema Type

Note: Stock UOM and Base UOM is same.

Schema Name: KG to Pack   Stock UOM: Kilogramme

Purchase Schema

	Quantity	Purchase ...		Quantity	Base UOM	Action
1	1.0000	Unit	=	5.0000	Kilogramme	🗑
2	1.0000	Kilogramme	=	1.0000	Kilogramme	🗑

Sales Schema

	Quantity	Sales UOM		Quantity	Base UOM	Action
1	1.0000	Pack	=	10.0000	Kilogramme	🗑
2	1.0000	Kilogramme	=	1.0000	Kilogramme	🗑

Ordering Schema

Quantity	Order UOM	Quantity	Base UOM	Action

Transfer Schema

Quantity	Transfer U...	Quantity	Base UOM	Action
		1.0000	Kilogramme	🗑

Essentially, your selections mean that every 1 unit of product you purchase is equivalent to 5kg, which will be stored in your inventory.

And, every 10kg of your product will be taken from your inventory to be sold in a pack to your customer.

This corresponds to your Schema Name, KG to Pack.

Submit Cancel

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UOM Schema Definition

Uom Schema Type
Note: Stock UOM and Base UOM is same.

Schema Name   Stock UOM   Kilogramme

Purchase

	Quantity	Purchase		Quantity	Base UOM	Action
1	1.0000	Unit	=	5.0000	Kilogramme	
2	1.0000					

You may apply the same method to configure the Ordering Schema and Transfer Schema, which will reflect in your stock movement transactions, if required.

Click on Submit.

	Quantity	Sales UOM		Quantity	Base UOM	Action
1	1.0000	Pack	=	10.0000	Kilogramme	
2	1.0000	Kilogramme	=	1.0000	Kilogramme	

Ordering Schema

	Quantity	Order UOM		Quantity	Base UOM	Action
1	1.0000	Kilogramme	=	1.0000	Kilogramme	

Transfer Schema

	Quantity	Transfer U...		Quantity	Base UOM	Action
1	1.0000	Kilogramme	=	1.0000	Kilogramme	

Submit   Cancel

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UOM Schema Definition

Uom Schema Type
Note: Stock UOM and Base UOM is same.

Schema Name: KG to Pack   Stock UOM: Kilogramme

Purchase Schema

	Quantity	Purchase ...		Quantity	Base UOM	Action
1	1.0000	Unit	=	5.0000	Kilogramme	🗑
2	1.0000	Kilogramme	=	1.0000	Kilogramme	🗑

Sales Schema

	Quantity	Sales UOM		Quantity	Base UOM	Action
1	1.0000	Pack	=	10.0000	Kilogramme	🗑
2	1.0000	Kilogramme	=	1.0000	Kilogramme	🗑

Save Data

Do you want to save the record?

[Yes]   [No]

Click on Yes to proceed

Ordering Schema

	Quantity	Order UOM		Quantity	Base UOM	Action
1	1.0000	Kilogramme	=	1.0000	Kilogramme	🗑

Transfer Schema

	Quantity	Transfer U...		Quantity	Base UOM	Action
1	1.0000	Kilogramme	=	1.0000	Kilogramme	🗑

[Submit]   [Cancel]

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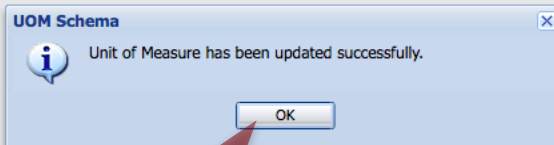Sign Out My Account Change Password Calendar

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Dashboard | UOM Schema

Add UOM Schema | Edit UOM Schema | Delete | Configure UOM Schema

Schema UOM	Stock UOM
Box to Unit	Unit
KG to Pack	Kilogramme

UOM Schema

Unit of Measure has been updated successfully.

OK

Click on OK to proceed

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Dashboard | UOM Schema

⊕ Add UOM Schema   ✏ Edit UOM Schema   ⊖ Delete   ⊕ Configure UOM Schema

☐	Schema UOM	Stock UOM
☐	Box to Unit	Unit
☑	KG to Pack	Kilogramme

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You are also able to edit your UOM Schema from here.

You are able to delete a UOM Schema as well. Please note that you're unable to delete a UOM Schema if it's used in running transactions. You have to delete the transactions first before deleting the UOM Schema.

You can also return to this page to re-configure your UOM Schema, as and when required by your business operations.

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